

A Berkshire Hathaway Company

181 West Madison Street, 26th Floor Chicago. Illinois 60602-4510 Phone 312-372-9500 Fax 312-845-5305 www.marmon.com

January 23, 2012

F. L. G. C.

RECORDER NO. 22494-X PRED

FEB 02 12 -11 49 AM

SURFACE TRANSPORTATION BOARD

Chief, Section Administration Office of Proceedings Surface Transportation Board Documents for Recordation 395 E Street, S.W. Washington, DC 20423-0001

Re: Union Tank Car Company

Lease Supplement No. 14 (L-16)

(UTC Trust No. 2000-A)

Dear Section Officer:

Enclosed are two originals and two copies of the document described below which is to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

This secondary document is dated as of January 2, 2012 and is described as follows:

Lease Supplement No. 14 (L-16) (UTC Trust No. 2000-A) dated as of January 2, 2012 between Wells Fargo Bank, N.A., not in its individual capacity but solely as Owner Trustee under the Trust Agreement, Lessor and Union Tank Car Company, Lessee.

The primary document to which this is connected is recorded under Recordation No. 22994.

The names and addresses of the parties to the documents are as follows:

Lessor: Wells Fargo Bank, N.A.

Corporate Trust Services – 12th Floor

299 South Main Street Salt Lake City, UT 84111

Attn: Alan Doty

Company; Union Tank Car Company

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The Equipment involved in this transaction is more fully described on Schedule A attached to this letter and made a part hereof.

A short summary of the document to appear in the Index follows:

Lease Supplement No. 14 (L-16) (UTC Trust No. 2000-A) dated as of January 2, 2012 between Wells Fargo Bank, N.A. as successor to Norwest Bank Minnesota, National Association, not in its individual capacity but solely as Owner Trustee under the Trust Agreement, Lessor and Union Tank Car Company, Lessee.

The purpose of the Lease Supplement No. 14 is to document the removal of two (2) railroad cars ("Equipment") which have suffered an event of loss from the list of Equipment and to add two (2) railroad cars which are being substituted therefor.

Please file the enclosed document as a supplement to the filing referred to above and return one original and two copies of the document, stamped to show the filing, to me at the address given herein. Please bill account No. the filing fee.

Should you have any questions regarding the enclosed, please call me at (312) 845-5322.

Sincerely,

Yolanda Salgado

Legal Administrative Assistant

Enclosures

FEB 02 12 -11 49 AM

#### LEASE SUPPLEMENT NO. 14 (L-16) (UTC Trust No. 2000-A)

SURFACE INSASPORTATION BOACO

This Lease Supplement No. 14 (L-16) (UTC Trust No. 2000-A) dated as of January 2, 2012, between Wells Fargo Bank, N.A., as successor to Norwest Bank Minnesota, National Association, not in its individual capacity but solely as Owner Trustee under the Trust Agreement ("Lessor"), and Union Tank Car Company, a Delaware corporation ("Lessee");

#### WITNESSETH:

WHEREAS, Lessor and Lessee have heretofore entered into that certain Equipment Lease Agreement (UTC Trust No. 2000-A) (L-16) dated June 29, 2000 (the "Lease"). The terms used herein are used with the meanings specified in the Lease;

WHEREAS, Section 11.2 of the Lease gives Lessee the option, if one or more Units covered by the Lease suffer an Event of Loss, to convey to Lessor one or more Replacement Units to be leased to Lessee under the Lease in lieu of the Unit(s) suffering an Event of Loss; and

WHEREAS, Section 11.4 of the Lease provides for the execution and delivery of a Lease Supplement substantially in the form hereof for the purpose of confirming the acceptance and lease of the Replacement Unit(s) under the Lease as and when delivered by the Lessor to the Lessee in accordance with the terms thereof and for the transfer to the Lessee of all of Lessor's right, title and interest in and to the Unit(s) suffering an Event of Loss,

NOW, THEREFORE, in consideration of the premises and other good and sufficient consideration, Lessor and Lessee hereby agree as follows:

- 1. Lessor hereby delivers and leases to Lessee, and Lessee hereby accepts and leases from Lessor, under the Lease as herein supplemented, the Replacement Unit(s) described in Lease Supplement No. 14 (L-16) Schedule A hereto.
- 2. Subject to the execution and delivery of Indenture Supplement No. 14 (L-16) (UTC Trust No. 2000-A) by Owner Trustee and Indenture Trustee releasing the Unit(s) which suffered an Event of Loss from the Lien of the Indenture, the Lessor hereby releases from the Lease the Unit(s) which suffered an Event of Loss and which are set forth on Lease Supplement No. 14 (L-16) Schedule A hereto as of the date hereof.
- 3. All of the terms and provisions of the Lease are hereby incorporated by reference in this Lease Supplement to the same extent as if fully set forth herein.

- 4. To the extent that this Lease Supplement constitutes chattel paper (as such term is defined in the Uniform Commercial Code) no security interest in this Lease Supplement may be created through the transfer or possession of any counterpart hereof other than the counterpart bearing the receipt therefor executed by the Indenture Trustee on the signature page hereof, which counterpart shall constitute the only "original" hereof for purposes of the Uniform Commercial Code.
- This Lease Supplement shall be governed by and construed in accordance with the internal laws and decisions of the State of Illinois; provided, however, that the parties shall be entitled to all rights conferred by any applicable Federal statute, rule or regulation.
- This Lease Supplement may be executed in any number of counterparts. 6. each executed counterpart constituting an original but all together one and the same instrument.

IN WITNESS WHEREOF, Lessor and Lessee have caused this Lease Supplement to be duly executed as of the day and year first above written and to be delivered as of the date first above written.

> Wells Fargo Bank, N.A., as successor to Wells Fargo Bank Minnesota, N.A., not in its individual capacity but solely as **Owner Trustee**

Bv:

Name:

Title:

Michael Arsenault Vice President

nite a

Union Tank Car Company

Bv:

Name: Mark J. Garrette Title: Vice President

16/0030-14

State of Utah	)	
	) SS	
County of Salt Lake	)	

On this day of Michael Arsenault, to me personally known, who being by me duly sworn, say that he is VICE PRESIDENT of Wells Fargo Bank, N.A., that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

My commission expires: May 23, 2015



State of Illinois )
) SS
County of Cook )

On this 20 day of Jensey, 2012, before me personally appeared Mark J. Garrette, to me personally known, who being by me duly sworn, say that he is Vice President of Union Tank Car Company, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

otary Public

My commission expires:

[Notarial Seal]

OFFICIAL SEAL
YOLANDA SALGADO
Notary Public - State of Illinois
My Commission Expires Nov 09, 2013

## LEASE SUPPLEMENT NO. 14 (L-16) SCHEDULE A

# Unit(s) Suffering an Event of Loss

Built Month	Mark	Car No.	AAR Code	DOT Class
10/99	UTLX	300930	T104	111A100W1
05/99	UTLX	902178	T907	105J300W

## Replacement Unit(s)

Built Month	Mark	Car No.	AAR Code	DOT Class
11/99	UTLX	300973	T104	111A100W1
11/99	UTLX	902194	T907	105J300W